

STATEMENT OF ECONOMIC INTERESTS

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APR - 1 2008

Please type or print in ink.

NAME (LAST)		(FIRST)	(MIDDLE)	GOVERNOR'S OFFICE DAYTIME TELEPHONE NUMBER	
Quarles		Karen	Charlene		
MAILING ADDRESS (May use business address)		STREET	CITY	STATE	ZIP CODE
400 North Capitol St. NW		Hall of States	134	Washington	DC 20001
OPTIONAL: FAX / E-MAIL ADDRESS					

1. Office, Agency, or Court

Name of Office, Agency, or Court:

Governor's Washington Office

Division, Board, District, if applicable:

Your Position:

Deputy Director

➔ If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)

Agency: _____

Position: _____

2. Jurisdiction of Office (Check at least one box)

☒ State

☐ County of _____

☐ City of _____

☐ Multi-County _____

☐ Other _____

3. Type of Statement (Check at least one box)

☐ Assuming Office/Initial Date: ____/____/____

☒ Annual: The period covered is January 1, 2007, through December 31, 2007.

-or-

☐ The period covered is ____/____/____, through December 31, 2007.

☐ Leaving Office Date Left: ____/____/____
(Check one)

☐ The period covered is January 1, 2007, through the date of leaving office.

-or-

☐ The period covered is ____/____/____, through the date of leaving office.

☐ Candidate

4. Schedule Summary

➔ Total number of pages including this cover page: 11

➔ Check applicable schedules or "No reportable interests."

I have disclosed interests on one or more of the attached schedules:

Schedule A-1 ☒ Yes - schedule attached
Investments (Less than 10% Ownership)

Schedule A-2 ☐ Yes - schedule attached
Investments (10% or greater Ownership)

Schedule B ☒ Yes - schedule attached
Real Property

Schedule C ☐ Yes - schedule attached
Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)

Schedule D ☐ Yes - schedule attached
Income - Gifts

Schedule E ☐ Yes - schedule attached
Income - Travel Payments

-or-

☐ No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed March 31, 2008

Signature

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Karen Charles

NAME OF BUSINESS ENTITY

Aflac

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Insurance

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

Cintas Corporation

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Business Support

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

Automatic Data Processing Inc.

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Computer Technology

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

Coca Cola

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Beverages

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

Bank of America

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Banking

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

Danaher Corp. DE

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Medical & Technical Equipment Manufacturing

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

11 / 29 / 07 / / 07
ACQUIRED DISPOSED

Comments:

SCHEDULE A-1
Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Karen Charles

NAME OF BUSINESS ENTITY

General Electric

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Technology, media & Financial Serv.

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

NAME OF BUSINESS ENTITY

Illinois Tool Works

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Manufacturing

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

NAME OF BUSINESS ENTITY

General Dynamics

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Aircraft & Shipbuilding

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

8/23/07
ACQUIRED

____/____/07
DISPOSED

NAME OF BUSINESS ENTITY

International Business Machines

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Computers

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

NAME OF BUSINESS ENTITY

Jack Henry & Associates

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Computers

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

NAME OF BUSINESS ENTITY

Johnson & Johnson

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Health Care Products

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

Comments: _____

SCHEDULE A-1
Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Karen Quarles

NAME OF BUSINESS ENTITY

Eli Lilly

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Pharmaceuticals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

NAME OF BUSINESS ENTITY

McDonalds

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Food Service

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

NAME OF BUSINESS ENTITY

Linear Technology

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Computer Components

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

NAME OF BUSINESS ENTITY

Medtronic

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Medical Device Manufacturer

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

NAME OF BUSINESS ENTITY

Lowes Companies

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

NAME OF BUSINESS ENTITY

Meredith Corporation

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Publishing + Broadcasting

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other _____

(Describe)

IF APPLICABLE, LIST DATE:

____/____/07
ACQUIRED

____/____/07
DISPOSED

Comments: _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name <u>Keuren Quarles</u>
--

> NAME OF BUSINESS ENTITY
Microsoft

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Computers / Software

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY
Pepsico

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Soft Drinks

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY
Nucor

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Steel Mills + Steel Products

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
1 / 25 / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY
Pfizer

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Pharmaceuticals

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY
Paychex Inc.

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Payroll + Human Resources Services

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
11 / 26 / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

> NAME OF BUSINESS ENTITY
Procter and Gamble

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Consumer Goods Products

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 07 _____ / _____ / 07
 ACQUIRED DISPOSED

12/13/07

Comments:

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

Name

Karen Quarles

NAME OF BUSINESS ENTITY

Select Sector Spider Energy

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Non diversified investment company that invests in gas & crude oil comp

FAIR MARKET VALUE
☐ \$2,000 - \$10,000
☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

TEVA Pharmaceuticals Industries Limited

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Pharmaceuticals

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

Stryker Corp

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Medical technology

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

United Technologies Corp.

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Technology products & services

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

BYSCO Corp

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Food service

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

Wal-Mart Stores

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Retail

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock

☐ Other

(Describe)

IF APPLICABLE, LIST DATE:

 / / 07 11 / 12 / 07 - \$5,252.97 worth
ACQUIRED DISPOSED

but also hold \$2,962.66 in IRA (bought in 05)

Comments:

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Karen Quarles

NAME OF BUSINESS ENTITY
Walmart

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Retail

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$100,001 - \$1,000,000
☐ \$10,001 - \$100,000
☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07
 ACQUIRED
 _____/_____/07
 DISPOSED

NAME OF BUSINESS ENTITY
Chevron Corporation

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Gas + oil

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$100,001 - \$1,000,000
☐ \$10,001 - \$100,000
☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07
 ACQUIRED
 9/25/07
 DISPOSED

NAME OF BUSINESS ENTITY
American International Group

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Insurance

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$100,001 - \$1,000,000
☐ \$10,001 - \$100,000
☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07
 ACQUIRED
 11/12/07
 DISPOSED

NAME OF BUSINESS ENTITY
Cisco Systems

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Technology

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$100,001 - \$1,000,000
☐ \$10,001 - \$100,000
☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07
 ACQUIRED
 5/9/07
 DISPOSED

NAME OF BUSINESS ENTITY
Canadian National Railway

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
transportation

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$100,001 - \$1,000,000
☐ \$10,001 - \$100,000
☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 12/20/07
 ACQUIRED
 7/23/07
 DISPOSED
 12, Managed Account

NAME OF BUSINESS ENTITY
Franklin Resources Inc

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Investment Management

FAIR MARKET VALUE
☒ \$2,000 - \$10,000
☐ \$100,001 - \$1,000,000
☐ \$10,001 - \$100,000
☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07
 ACQUIRED
 1/24/07
 DISPOSED

Comments:

SCHEDULE A-1
Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Karen Quarles

NAME OF BUSINESS ENTITY
Home Depot

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Retail - home improvement

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
_____/_____/07 11/12/07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Newmont Mining Corp.

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Gold Production

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
_____/_____/07 1/25/07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Ishares Trust Lehman-Tips

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Investments

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
_____/_____/07 3/12/07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
RPM Intl Inc (DE)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Chemical manufacturing and sales

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
_____/_____/07 8/23/07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Lincoln National Corporation

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Investment Management

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
_____/_____/07 11/12/07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Sallic Mae Corporation

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Student Loans

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
_____/_____/07 4/16/07
ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1
Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Laren Charles

NAME OF BUSINESS ENTITY
Meridian Bio Science

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Bio technology

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
4 / 16 / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Pitney Bowes

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Business + Mail Services

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
 / / 07 1 / 23 / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Powershares Exchange Traded

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
4 / 16 / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
TJX Companies

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Off-price Retail

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
8 / 30 / 07 / / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Citigroup

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Finance

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
 / / 07 4 / 16 / 07
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
3M Company

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Technology

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____
(Describe)

IF APPLICABLE, LIST DATE:
 / / 07 10 / 24 / 07
ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Karen Charles

NAME OF BUSINESS ENTITY
Amgen Inc.

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Pharmaceuticals

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07 3/20/07
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07 _____/_____/07
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
CD Bard Inc. New Jersey

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Health Care Products

FAIR MARKET VALUE
☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☒ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07 7/19/07
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07 _____/_____/07
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07 _____/_____/07
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other _____ (Describe)

IF APPLICABLE, LIST DATE:
 _____/_____/07 _____/_____/07
 ACQUIRED DISPOSED

Comments:

SCHEDULE B
Interests in Real Property
(Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Karen Charles

STREET ADDRESS OR PRECISE LOCATION

216-B 9th Street NE

CITY

Washington DC 20002

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/07 ____/____/07
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☒ Ownership/Deed of Trust ☐ Easement

☐ Leasehold ☐ _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

Amy Ford

STREET ADDRESS OR PRECISE LOCATION

CITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/07 ____/____/07
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☐ Ownership/Deed of Trust ☐ Easement

☐ Leasehold ☐ _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS

BUSINESS ACTIVITY OF LENDER

INTEREST RATE

_____% ☐ None

TERM (Months/Years)

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

NAME OF LENDER*

ADDRESS

BUSINESS ACTIVITY OF LENDER

INTEREST RATE

_____% ☐ None

TERM (Months/Years)

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

Comments: _____